Corporate Office
Unit No. 7, 5th Floor, Tower 2,
Capital Business Park, Sector 48,
Gurugram, Haryana 122001
Tel / Fax : +91 124 4896700

Date: July 30, 2026

To
The Manager
National Stock Exchange of India Ltd.
(Listing & Corporate Communications),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

NSE Symbol: **K2INFRA**
ISIN: **INE0DEZ01013**

Subject: Intimation of Incorporation of a Subsidiary Company as Special Purpose Vehicle ('SPV')

Ref.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

In continuation of our announcements dated June 16, 2026 and July 21, 2026 and in compliance with the provisions of Regulation 30 and other provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish you inform you that a subsidiary company, namely, **"K2IL Bhongir Private Limited"** has been incorporated as a Special Purpose Vehicle ("SPV") on July 29, 2026 for the purpose of implementing and undertaking the work of "Construction, Upgradation, Strengthening & Maintenance of Selected PRED Roads in the Bhongir Circle in Telangana under TGRDP on Hybrid Annuity Mode (HAM) – Phase-I – Package No. 2", awarded by Panchayat Raj Engineering Department (PRED).

The details as required under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are given in Annexure-A.

We request you to take the above information on your record.

Thanking you,

Yours faithfully,
For K2 Infragen Limited

JYOTI PULYANI
Digitally signed by JYOTI PULYANI
Date: 2026.07.30 22:11:28 +05'30'

Jyoti Pulyani
Company Secretary & Compliance Officer
M. No.: A55697

Encl.: *As above*

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Annexure A

DETAILS AS REQUIRED UNDER THE SEBI LODR REGULATIONS, 2015 AND SEBI MASTER CIRCULAR BEARING NO. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026

Sr. No.	Disclosure Requirements	Details
1	Name of the target entity, details in brief such as size, turnover etc.;	"**K2IL Bhongir Private Limited**", a subsidiary of our Company (CIN: U42100HR2026PTC148580) having: **Authorized capital** of Rs. 5,00,000/- (50,000 Equity shares of Rs. 10 each) **Subscribed and Paid-up capital** of Rs. 1,00,000/- (10,000 Equity Shares of Rs. 10 each) **Turnover:** Not Applicable (Yet to commence business operations)
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length";	No
3	Industry to which the entity being incorporated belongs	Infrastructure/Road Construction and Development
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	K2IL Bhongir Private Limited (SPV) has been incorporated to execute, implement and undertake the work of "Construction, Upgradation, Strengthening & Maintenance of Selected PRED Roads in the Bhongir Circle in Telangana under TGRDP on Hybrid Annuity Mode (HAM) – Phase-I – Package No. 2", and all activities incidental and ancillary thereto. The incorporation of the SPV is in furtherance of the aforesaid project and is aligned with the main line of business of the Company.
5	Brief details of any governmental or regulatory approvals required for the acquisition;	NA
6	Indicative time period for completion of the acquisition;	NA

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7	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash consideration by way of subscription to the equity share capital of K2IL Bhongir Private Limited, amounting to Rs. 74,000, to be paid through banking channels.
8	Cost of acquisition and/or the price at which the shares are acquired;	The Company is a subscriber to the Memorandum of Association ("MOA") and has subscribed to 7,400 equity shares having a face value of Rs. 10 each at par, aggregating to an amount of Rs. 74,000.
9	Percentage of shareholding / control acquired and / or number of shares acquired;	74% of the paid-up share capital, comprising 7,400 equity shares of Rs.10 each.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	K2IL Bhongir Private Limited is a newly incorporated project-specific SPV established for execution of a HAM road project in Telangana. Date of incorporation: July 29, 2026 Historical turnover: Nil Country of presence: India