

Corporate Office
Unit No. 7, 5th Floor, Tower 2,
Capital Business Park, Sector 48,
Gurugram, Haryana 122001
Tel / Fax : +91 124 4896700



Date: 19.10.2025

To
The Manager
Listing Compliance Department
The National Stock Exchange of India Limited
'Exchange Plaza', C-1 Block G,
Bandra Kurla complex,
Bandra (E), Mumbai 400051.

NSE Symbol: **K2INFRA**
ISIN: **INE0DEZ01013**

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

In compliance with regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that K2 Infracore Limited ("the Company") has on 19th October, 2025 entered into a Memorandum of Understanding (MoU) with Anima Energy Private Limited ("AEPL") and its Shareholders, for the proposed acquisition of its shares, in one or more tranches.

The detailed disclosure regarding this matter as per Schedule III of the Listing Regulations read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed herewith as **Annexure 1**.

Request you to kindly take note of the above.

Thanking You,

Yours Faithfully,

For and on behalf of
K2 Infracore Limited

JYOTI
PULYANI

Digitally signed by
JYOTI PULYANI
Date: 2025.10.19
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Jyoti Pulyani
Company Secretary & Compliance Officer
Membership No.: A55697



Annexure 1

Disclosure under sub-para (1) of Para (A) of Part (A) to Schedule III of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

S. No.	Particulars	Description
1.	Name of the target entity, details in brief such as size, turnover etc.	Animaus Energy Private Limited, a private limited company incorporated under the Companies Act, 2013 on 09 March 2015, engaged in the business of solar power generation.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arms length”	Execution of MoU does not fall within the purview of related party transaction(s). Further, none of the promoter, promoter group, or group companies of K2 Infracore Limited (“K2 Infracore”) have any interest in Animaus Energy Private Limited.
3.	Industry to which the entity being acquired belongs	Solar Power Generation
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition is in line with K2 Infracore strategic objective to expand its presence in the renewable energy sector, particularly solar power generation. This is within the core business scope of infrastructure and energy projects undertaken by K2 Infracore. Upon completion of the acquisition, AEPL will become a wholly owned subsidiary of K2 Infracore. Further, the Company will make an investment of approximately Rs. 6.5 crores (Rupees Six Crores Fifty Lakhs only) for the development of a 2 MW solar project.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	The acquisition is proposed to be completed in two tranches, and the entire transaction is expected to be completed in FY 2026-27, subject to satisfaction of conditions precedent and execution of definitive agreements.
7.	Nature of consideration- whether cash consideration or share swap and details of the same	The consideration would be paid through normal banking channel (in one or more tranches).



8.	Cost of acquisition or the price at which the shares are acquired	Rs. 20,00,000/-
9.	Percentage of shareholding / control acquired and / or number of shares acquired	<p>Tranche I: Acquisition of 4,900 equity shares (49%) of AEPL pursuant to execution of the Memorandum of Understanding (“MoU”); and</p> <p>Tranche II: Acquisition of the balance 5,100 equity shares (51%) of AEPL, to be completed upon satisfaction of mutually agreed conditions.</p> <p>Upon completion of both tranches, AEPL will become a wholly owned subsidiary of K2 Infracgen, and the Company will exercise 100% ownership and control over AEPL.</p>
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Animaus Energy Private Limited, a private limited company incorporated under the Companies Act, 2013 on 09 March 2015, engaged in the business of solar power generation, having registered office in Haryana, India.</p> <p>Its Operational activity shall start post execution of Power Purchase Agreement (PPA) and revenues shall start post plant's commercial operations.</p> <p>The company operates only in India. Post-acquisition, AEPL will become wholly owned subsidiary of K2 Infracgen.</p>

Further updates will be provided upon execution of the definitive agreements and completion of each acquisition tranche.

You are requested to kindly take the same on record.

For and on behalf of
K2 Infracgen Limited

JYOTI
PULYANI

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JYOTI PULYANI
Date: 2025.10.19
20:16:56 +05'30'

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