

Corporate Office
801-A & B, 802-A, B & C, 8th Floor,
Well-done Tech Park, Sohna Road,
Sec-48, Gurugram - 122018 (Haryana)
Tel / Fax : +91 124 4896700



The Manager
Listing Department
The National Stock Exchange of India Limited
'Exchange Plaza', C-1 Block G,
Bandra Kurla complex,
Bandra (E), Mumbai 400051.

Date:14.11.2024

NSE Symbol: **K2INFRA**
ISIN: **INE0DEZ01013**

Subject: Statement of Uses / Application of Funds raised through IPO -Initial Public Offer under Regulation 32 of the SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Statement of Uses / Application of Funds raised through IPO by the Company for the half year ended on September 30, 2024, duly reviewed by the Audit Committee at its meeting held on November 14, 2024.

We request you to kindly take the same on record.

Thanking You,

Yours Faithfully,
For **K2 INFRAGEN LIMITED**

Pankaj Sharma
Managing Director
DIN: 03318951

Place: Gurugram



Statement of Uses / Application of Funds raised through IPO -Initial Public Offer by the Company for the half year ended on September 30, 2024

Particulars	Remarks
Name of listed entity	K2 Infracgen Limited
Mode of Fund Raising	Public Issue
Date of Raising Funds	Issue Opening Date: March 28, 2024 Issue Closing Date: April 03, 2024 Date of allotment of equity shares: April 04, 2024 Date of Listing: April 08, 2024
Amount Raised	40,54,09,200
Report filed for half year ended	September 30, 2024
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds Raised	Not Applicable
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Comments of the Audit Committee after review	No comments
Comments of the auditors, if any	No comments

Amount (₹ in Lakhs)

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	Actual Utilised Amount	Unutilised Amount	Remarks
1	Working capital requirement	1,600.00	1,600.00	0	N.A.
2	Capital Expenditure	831.00	20.70	811.30*	N.A.
3	General corporate purposes	923.09	923.09	0	N.A.
4	Issue expenses	700.00	700.00	0	N.A.
Total		4,054.09	3,243.79	811.30	

*Unutilised amount has been kept in FD under lien against bank borrowings. Management believes to utilise the same for the stated purpose once the plan is finalised.

Yours Faithfully,
For **K2 INFRAGEN LIMITED**

Pankaj Sharma
Managing Director
DIN: 03318951

Place: Gurugram